

Dąbrowa Górnicza, 19. July 2013.
Sp/7443/13, Sp/7444/13



Siedziba Spółki:

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Biura Handlowe i Składy:

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Konta Bankowe:

Kredyt Bank S.A. II o/ Katowice,
88 1500 1445 1214 4004 0233 0000
BRE Bank S.A. o/ Katowice,
66 1140 1078 0000 3128 4700 1009

REGON:

001367518

NIP:

629-001-21-66

REJESTR:

Sąd Rejonowy w Katowicach,
KRS 0000113043
Wysokość kapitału zakładowego
i wpłaconego: 1 750.000,00 zł

Zarząd:

Prezes Zarządu
Dyrektor Generalny
Jerzy BERNHARD
Wiceprezes Zarządu
Dyrektor Finansowy
Sylwia POTOCKA-LEWICKA
Wiceprezes Zarządu
Dyrektor Handlowy
Zenon JĘDROCHA
Wiceprezes Zarządu
Dyrektor Rozwoju
Henryk ORCZYKOWSKI

To:

**Komisja Nadzoru Finansowego
Pl. Powstańców Warszawy 1 00-950
Warszawa**

Cc:

**Izostal SA
Ul. Polna 3
47-120 Zawadzkie**

NOTIFICATION acc. to ART. 69 OF PUBLIC OFFERINGS ACT

The Management of Stalprofil S.A. fulfilling duty imposed on it by art. 69 point 1 and point 4 of the 29. July 2005 Act on public offerings and terms of introducing financial instruments for organized trade and on public companies (Public Offerings Act) hereby informs that on the 19th of July 2013 (the day of passing shares to the Stalprofil S.A. account), Stalprofil S.A. Company, by way of general succession, procured 19,739,000 shares of Izostal S.A. seated in Zawadzkiem, which constitutes 60.28% of votes in the General Annual Meeting of this Company.

The procurement of Izostal S.A. shares is a result of recording by District Court in Katowice, VIII Business Division of the National Court Register on the 12th of July 2013 of merger of Stalprofil S.A. seated in Dąbrowa Górnicza (the Merging Company) with Stalprofil Finanse sp. z.o.o. seated in Dąbrowa Górnicza (the Merged Company), which was carried out in line with art. 492 para 1 point 1 KSH, i.e. by transfer of all property of the Merged Company to the Merging Company. As the Merging Company is the only partner of the Merged Company, the merger was performed under simplified procedure, in line with art. 516 para 6 KSH, without increasing share capital and without exchanging Stalprofil Finanse s.p. z.o.o. shares to Stalprofil S.A. shares.

The table below presents Stalprofil S.A. shares and votes in Izostal S.A. ownership:

Specification	Previous ownership	Current ownership after the change in share
Number of Izostal SA shares owned by Stalprofil S.A.	0	19,739,000
Participation in share capital of Izostal S.A.	0%	60.28%
Number of votes from Izostal S.A. shares owned by Stalprofil S.A.	0	19,739,000
Participation in general number of votes in Izostal SA	0%	60.28%

According to the Stalprofil SA Management's best knowledge, Stalprofil S.A. is not intending to change its share in general number of possessed votes in Izostal S.A. within the next 12 months.

Other subsidiaries to Stalprofil S.A (except for the Merged Company – Stalprofil Finanse sp. z.o.o.) do not possess any shares of Izostal S.A., nor did they in the past.

For Stalprofil SA Management

WICEPREZES ZARZĄDU
DYREKTOR ROZWOJU

mgr inż. Henryk Orczykowski

PREZES ZARZĄDU
DYREKTOR GENERALNY

mgr inż. Jerzy Bernhard

