

DRAFT RESOLUTIONS
OF THE EXTRAORDINARY GENERAL MEETING OF IZOSTAL S.A.
CONVENED ON NOVEMBER 15, 2018

RESOLUTION NO. 1/2018
of November 15, 2018

on: election of the Chairman of the Extraordinary General Meeting of Shareholders

Pursuant to Art. 409 § 1 of the Commercial Companies Code, the Extraordinary General Meeting of Shareholders hereby elects Mr./Ms..... as the Chairman of the Extraordinary General Meeting of Shareholders convened on November 15, 2018.

RESOLUTION NO. 2/2018
of November 15, 2018

on: adoption of the agenda of the Extraordinary General Meeting of Shareholders

The Extraordinary General Meeting of Shareholders hereby adopts the following agenda:

1. Opening of the General Meeting of Shareholders.
2. Election of the Chairman of the General Meeting of Shareholders.
3. Establishing whether the General Meeting of Shareholders is duly convened and has the capacity to adopt resolutions.
4. Adoption of the agenda of the General Meeting of Shareholders.
5. Adoption of a resolution on supplementing the composition of the Company's Supervisory Board.
6. Closing of the General Meeting of Shareholders.

RESOLUTION NO. 3/2018
of November 15, 2018

on: supplementing the composition of the Company's Supervisory Board

Pursuant to Art. 385 § 1 of the Commercial Companies Code and § 16 Par. 1 Subpar. f) of the Articles of Association, the Extraordinary General Meeting of Izostal SA, from November 15, 2018, appoints Mr./Ms. for a Member of the Supervisory Board of Izostal S.A. for the current term of office of the Supervisory Board, ie until the date of the General Meeting approving the Company's financial statements for the financial year 2019.

Rationale for Resolution No. 3/2018:

Draft Resolution No. 3/2018 on supplementing the composition of the Supervisory Board of Izostal S.A. was prepared by the Company's Management Board in connection with the necessity of appointing a new Member of the Supervisory Board in place of Mr. Jan Chebda, who on November 15, 2018, resigned from the position of Member of the Supervisory Board of Izostal S.A. Therefore, in the opinion of the Management Board, it is reasonable to present a draft of this resolution to be discussed by the Extraordinary General Meeting.